



1585 MACARTHUR

KEY STATISTICS MID-YEAR 2018

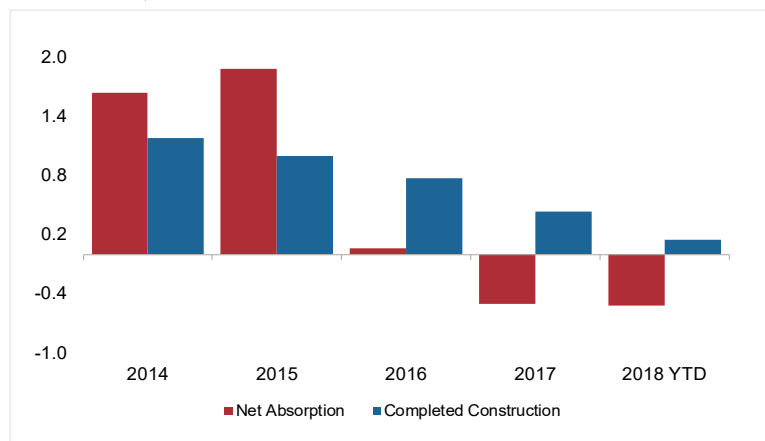
Market Size:	217,813,622 SF
Existing Available Space:	9,175,041 SF
Space Under Construction:	1,167,108 SF
Completed Construction in 2018 YTD:	148,930 SF
Largest Project Under Construction in 2018:	Beckman Business Center; Fullerton; 977,000 SF across eight buildings; developed by Western Realco; for sale or lease; delivering 3Q 2018
Largest Project Completed in 2018:	Rosendin Electric; Anaheim; 143,930 SF; developed by Batcheller Equities; completed 1Q 2018

MARKET TRENDS

- The average asking rent increased 35.4% since 2014
- The vacancy rate declined 150 basis points from 2014
- Net absorption totaled more than 1.0M since 2014
- Completed construction exceeded 2.3M SF since 2014

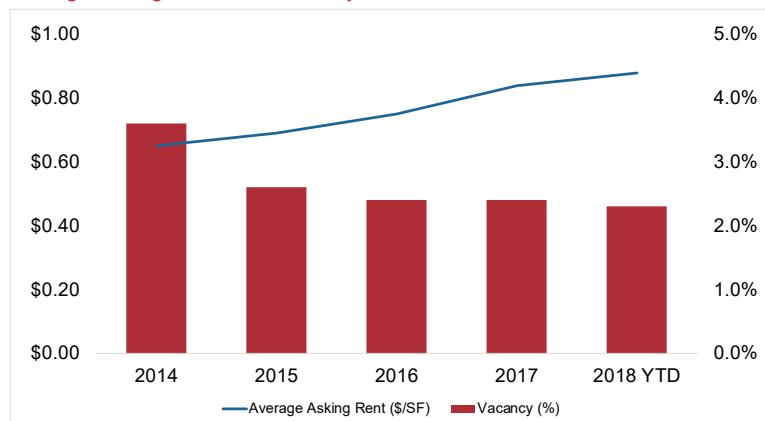
Net Absorption and Completed Construction

Millions of Square Feet



Source: NAI Capital Research, CoStar

Average Asking Rent* and Vacancy Rate



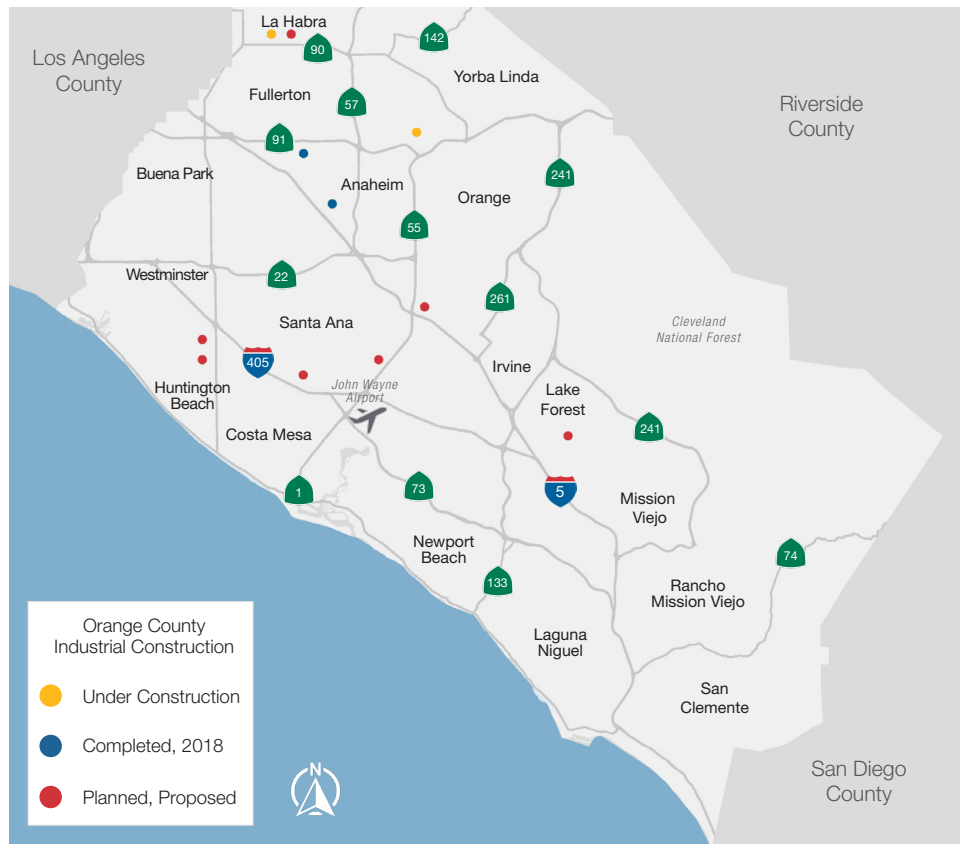
*Rents reflect buildings of 10,000 SF or greater; quoted in \$/SF NNN on a monthly basis
Source: NAI Capital Research, CoStar

Projects To Watch In 2018



7242 SLATER AVE

- **Orange County Commerce Center** is a 232,354 SF class B master-planned project featuring four industrial buildings in Anaheim developed by Panattoni in partnership with Principal. This project will deliver 1Q 2019.
- **624-626 E Dyer Rd** is a proposed 527,691 SF class B industrial warehouse in Santa Ana developed by International Telephone & Telegraph (ITT Inc.). The building is available for lease and construction begins 3Q 2018.
- **1585 MacArthur Blvd** is a planned 100,276 SF class B industrial warehouse in Costa Mesa developed by CJ Segerstrom & Sons. Rents are expected to be \$0.97/SF NNN and construction begins 4Q 2018.
- **7242 Slater Ave** is a proposed 97,460 SF class B two-building industrial warehouse project in Huntington Beach developed by Overton Moore Properties. Construction begins 3Q 2018.
- **620 S B St** is a planned 10,000 SF class B industrial warehouse building in Tustin developed by Taylor Morrison on a 6.81-acre site. Construction begins 4Q 2018.



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